draft agenda: Finance & Investment Forum

March 11

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| 9:00-9:05 | **Introductions and logistics for the day**   * Speaker TBD |
| 9:05-10:00 | **Finance 301 – Part One**  *A crash course in conservation finance.*   * *Definitions of key terms* * *Revenue, Investment Capacity, Market Engagement* * *Identification of enabling conditions*   Discussion Lead: TBD |
| 10:00-10:45 | **Oyster Ignite Talks**  *Three short talks highlighting the potential oysters offer for innovative financing.*   * Restoration - TBD * Public Fisheries (Jason Ruth) - confirmed * Innovation (Mike Eckhart) – suggested |
| 10:45-12:00 | **Finance 301 – Part Two**  *Continuation of lessons from part one and connection to the afternoon breakouts.*   * *Conservation Mutual Fund* * *Framework for creating financing strategy*   Discussion Lead: TBD |
| 12:00-1:00 | **Lunch**  *Please either bring a bag lunch or stop by the STAMP food court.* |
| 1:00-2:00 | **Oysters Panel**  *Panel representing different methods of investment. Panel members will demonstrate some of the strategies for creating a financing strategy.*   * Nutrient trading representative * Mitigation representative * Market place representative * Mutual fund representative * Investor representative |
| 2:00-3:30 | **Goal Implementation Team Breakout Sessions**  *Following the panel, GIT members and finance experts will work together to identify where there may be opportunities for a financing strategy and what type of information would be needed to create such a strategy. A framework to guide the discussion will be provided.* |
| 3:30 - 4:30 | **Cross-outcome opportunities**  *A facilitated discussion on where there may be opportunities to overlap investment.*   * Discussion Lead: TBD |
| 4:30 | **Conclude** |