

## Near-term Milestone Expectations & Schedule

Water Quality Goal Implementation Team Meeting September 22, 2025 Bo Williams

## Agenda

Milestone Expectations
Feedback Requested

Milestone Schedule
Decision Requested

#### Jan 2025 PSC Decision on "Near-Term" Milestones

- Continue to use milestones during Phase 2 B25 and interim period (while working toward Interim Targets w/ CEC) to maintain accountability under Phase 3 WIPs.
- Milestone period to remain two years. Jan 1 even numbered years through Dec 31 of odd numbered years.
- Near-term milestones span 2026 through when new targets are established by partnership (2028 likely)
  - First near-term milestone period Jan 1, 2026-Dec 31st, 2027.
- 1-3 pages of "high-level" milestones; more detailed programmatic milestones and numeric milestones still option.
  - Numeric milestones optional
  - Innovative actions recognized but not evaluated
- 2-page fact sheets for progress reports. Highlight successes, barriers, and actions to overcome barriers.

#### 2026-2027 Near Time Milestone Expectations

- Expectations for Milestones <u>Commitments</u> (i.e., minimum requirements):
  - 1-3 pages. Identify "high-level" programmatic actions (streamlined from current set)
  - Connection with jurisdiction priorities that would make progress towards reduction targets
  - Completion date and specific deliverable (actions can extend beyond period)
  - Source sector identified
  - Actions are trackable and reportable
  - Use existing reporting mechanisms
  - Stretch goals
- Considerations:
  - Identify measurable outcomes, where feasible
  - Innovation
  - Commitments and expected benefits in addition to water quality (only grading water quality)

#### 2026-2027 Near Time Milestone Expectations

- Expectations for Milestones **Progress**:
  - 1-3 pages Progress Summary
  - Outline status of milestone (i.e., completed, not completed, revised)
  - Outline successes, barriers, and actions to overcome barriers in meeting programmatic initiatives and implementation.
- EPA to evaluate:
  - Progress on water quality milestone commitments
  - Consider in context of annual progress; evaluations to include numeric assessment.
- EPA doesn't evaluate:
  - Innovative practices
  - Numeric milestones



## **Questions? Comments?**

Comments by Sept 26<sup>th</sup>.
Send to Bo Williams (Williams.james@epa.gov)



#### **Proposed Milestone Schedule**

- January 1 of even-numbered years through December 31 of oddnumbered years
- October 2025—Final Expectations for Near-term milestones provided to Milestone Partners
- February 13, 2026—Submit Milestone progress and commitments
- Within 60 days of submission (April 15, 2016)—EPA evaluation of commitments NOT progress
- Within 30 days (May 15, 2026)—Final milestone commitments
- Within 60 days of annual progress report—EPA final evaluation of commitments and progress shared

## **Decision Requested**

 Recommend proposed milestone schedule to the Management Board

# Two-Year Milestone Expectations: Schedule for Partnership Approval

- August: Share milestone expectations and milestones schedule with Milestone Workgroup for review and comment.
- September (Offline): Milestone Workgroup final review
- September 22<sup>nd</sup> (materials 9<sup>th</sup>): WQGIT review
- October 9<sup>th</sup>: Management Board review
- October 28<sup>th</sup>: PSC review
- October 31<sup>st</sup>: Release expectations guide.

<u>February 13, 2026</u>: Jurisdictions, federal agencies, and Conowingo Steering Committee submit milestone progress and commitments